

YEAR-END GIFT SUMMARY



Liane Rockley
 Tobin Rockley
 470 Sunrise Dr
 Golden, CO 80401-7231

If you have questions or need changes to your gift summary, please contact our Gift Processor at 816-235-6213 or email us at umkcgiftprocessing@umkc.edu.

Gift Detail — 2024 Calendar Year

Gift Date	Gift Purpose	Recognition Amount	Non-Eligible Gift Amount	Tax-Deductible Gift Amount
04/13/2024	Conservatory Unrestricted (UM-070981)	\$1,000.00	\$0.00	\$0.00

Total Gift Amount from January 1, 2024 to December 31, 2024

\$0.00

This summary is provided as a courtesy to assist you in preparing your taxes and financial documents. Additionally, consult your tax advisor to determine the total deductibility of your gifts.

The following are 501(c)(3) charitable organizations:

Organization	2-Letter Code	Tax ID
UMKC – Curators of the University of Missouri	UM	43-6003859
UMKC Foundation	FD	26-0840496
Law Foundation	LF	23-7069620
Dr. Roy. J. Rinehart Memorial Foundation	RF	43-6041456
Pharmacy Foundation	PF	43-6043840
Research Foundation	RE	43-1397294

Recognition Amount: The amount attributed to a donor including contributions made through various giving vehicles (e.g. donor-advised funds and private foundations.)

Non-Eligible Gift Amount: The amount that is not eligible to receive a tax deduction according to the IRS.

Tax-Deductible Gift Amount: The amount eligible for a tax deduction according to the IRS.



YOUR GIFT. OUR GRATITUDE.



Dear Liane and Tobin,

4014



Your generosity brings out the best in the University of Missouri-Kansas City and those we serve.

As we look ahead to an exciting 2025, we feel overwhelming gratitude for the impact of your giving across our campuses. You inspire us to strive, achieve, and do more for our students, for our city, and for the world. Your belief in what we do has far-reaching outcomes at UMKC and beyond. Here are just a few examples of what you made possible in 2024:

- *Enhanced Funding for Student Programs:* Your gifts helped achieve record-breaking fundraising results on Giving Day, totaling over \$400,000, which translates into increased university-wide funding for essential programs like the nationally recognized First Gen Roo Scholars program.
- *Centralized Academic Success Services:* Thanks to a generous matching gift, we've expanded our physical footprint for tutoring, mentoring and other academic services, centralizing them on the fourth floor of the Miller Nichols Library. For the first time, students will be able to easily access the essential services they need to graduate.
- *Expanded Scholarship Opportunities:* The remarkable fundraising success of Crescendo, totaling more than \$1 million, has led to increased scholarship opportunities for UMKC Conservatory students. At the Bloch School of Management, a new scholarship program has been established through the collaborative efforts of Kansas City's banking community, opening new doors in banking careers to students who may not have had access to such opportunities otherwise.

Together with UMKC's other affiliate foundations — The Law Foundation, Pharmacy Foundation, Research Foundation, and Rinehart Foundation — we thank you. So much is possible only because you have chosen to invest in this university and its people.

Enclosed is an itemized summary of your giving to UMKC in calendar year 2024. If you have any questions, please contact our gift processor at 816-235-6213. We will be happy to hear from you.

With gratitude,

Amanda Davis (MPA '07)
Chief Advancement Officer & President, UMKC Foundation